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PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



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Thursday, 1 October 2026

- IOCL PP and PE Price Revision Effective 1st October 2026. HD IM & Pipe grades prices increased by Rs. 2000/MT, while rolled over other HD-Yarn/HD-BM/HM-Film Prices, LLDPE prices increased by Rs. 1500/MT except for LL-RM & LL-IM, LLDPE IM prices increased by Rs. 2000/MT, and rolled over LL-RM Prices, All PP increased by Rs. 1000/MT.
- HMEL PP and PE Price Revision Effective 1st October 2026. HD IM/Pipe prices increased by Rs. 2000/MT, while rolled over other HDPE Prices, LL Roto rolled over, LL High Flow increased by Rs. 2000/MT, while all other LLDPE increased by Rs. 1500/MT and reduced LLDPE Metallocene by Rs. 1000/MT, PP increased by Rs. 1000/MT.
- HPL PP and PE Price Revision Effective 1st October 2026. HD IM Hi, IM Lo (7/8 MF), IM Lo UV, all HM & Pipe grades prices increased by Rs. 2000/MT, while rolled over other HDPE Prices, LL Roto rolled over, while LLDPE Film & EC grades prices increased by Rs. 1500/MT, All PP increased by Rs. 1000/MT.
- OPAL PP and PE Price Revision Effective 1st October 2026. HD IM & Pipe grades prices increased by Rs. 2000/MT, while rolled over other HD grades Prices, LL Roto rolled over, LLDPE high flow grades prices increased by Rs. 2000/MT while all other LL grades prices increased by Rs. 1500/MT, All PP increased by Rs. 1000/MT.
- MRPL increased PP Prices by Rs. 1000/MT, w.e.f. 1st October 2026. Kindly refer to the price circular for detailed information.
- Nayara Energy Limited increased PP Prices by Rs. 1000/MT, w.e.f. 1st October 2026.
- Chemplast increased PVC Paste grade Prices by Rs. 3000/MT w.e.f. 1st October 2026. The new basic price is Rs.149/kg.
- IVL Dhusneri Petrochem Industries (ASPET/RAMAPET) rolled over PET resin Prices, w.e.f. 1st October 2026.
- It's heard that PET Prices have been rolled over w.e.f. 1st October 2026.
- Supreme Petrochem Ltd (SPL) rolled over GPPS and HIPS Prices w.e.f. 1st October 2026.
- Customs announces new Exchange Rate for Import valuation at Rs. 96.95/US\$ (+0.15) and Rs. 95.25/US\$ (+0.15) for Export Valuation w.e.f. 2nd October, 2026.

SAUDI ARABIAN DOMESTIC MARKET OFFER

- Sabic from Saudi Arabia offered their products for KSA Market: PP Homo at US\$ 1260/MT, PP Copo at US\$ 1325/MT, HD Film at US\$ 1110/MT, HD Injection at US\$ 1130/MT, HD Blow at US\$ 1120/MT, LDPE Film at US\$ 1335/MT, LLDPE Film at US\$ 1095/MT, PVC at US\$ 1200/MT, GPPS at US\$ 1880/MT and HIPS at US\$ 1930/MT, for October, 2026. (USD/SAR Exchange rate = 3.75).

INTERNATIONAL OFFERS FOR INDONESIA AND OTHER COUNTRIES

- Saudi Arabian producer offered its HDPE Film at US\$ 1290/MT and LLDPE Film at US\$ 1280/MT on LC at sight, CIF Indonesia for October, 2026 shipment.
- Saudi Arabian Producer offered its LLDPE Film at US\$ 1270/MT on LC at sight basis, CIF Malaysia for October, 2026 shipment.
- Saudi Arabian Producer offered its HDPE Film at US\$ 1300/MT and LLDPE Film at US\$ 1300/MT on LC at sight basis, CIF Vietnam for October, 2026 shipment.

PETROCHEMICAL PLANT NEWS

- Sasol has shut its Low Density Polyethylene (LDPE) Plant again two days after restart. The Plant is located in Sasolburg, South Africa, with a production capacity of 220,000 Tons/Year.
- Ningbo Zhenyang's Polyvinyl Chloride (PVC) Unit remains shut since early-September, 2026. The Unit is located in Ningbo, China, with a production capacity of 300,000 Tons/Year.
- Taiwan Styrene Monomer Corporation (TSMC) has shut its two Styrene Monomer (SM) Lines. The Lines are located in in Linyuan, Kaohsiung, with a combined production capacity of 180,000 Tons/Year.

MISCELLANEOUS NEWS

- European Propylene contract Price for October increased by Euro 80/MT from its September settlement levels and assessed at Euro 1490/MT, on feedstock gains.
- Formosa Petrochemical Corp (FPCC) increased its September Butadiene (BD) contract prices by US\$ 183/MT from its August settlement levels and assessed at US\$ 1,518/MT in Taiwan.
- Saudi Aramco has increased its October Propane contract Prices in Asia by US\$ 55/MT and assessed at US\$ 680/MT and Butane contract Prices by US\$ 70/MT and assessed at US\$ 730/MT, from its September settlement levels.
- Methanex has announced its European methanol posted prices for Q4 at €875/MT, down by €40/MT from the Q3 level.
- Westlake Epoxy is seeking price increases for its Liquid Epoxy Resins (LER) and Solid Epoxy Resins (SER) in the Americas, effective 1st October.
- USD/INR Daily Update: The rupee weakened by 43 paise against the dollar, closing at ₹96.27, compared to yesterday's close of ₹95.84. Today's range: Open ₹95.96 | Low ₹95.90 | High ₹96.31 | Close ₹96.27

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1400	1410	(-20)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1370	1380	(-20)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1370	1380	(-20)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1340	1350	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1270	1280	(+30)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1320	1330	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1515	1525	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1320	1330	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	965	975	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1640	1650	(NC)
China	Nhava Sheva	GPPS	USD/MT	1510	1520	(NC)
China	Nhava Sheva	HIPS	USD/MT	1590	1600	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1640	1650	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1240	1250	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES					KOLKATA MARKET PRICES			
City	Grade	Company	Price (Rs./KG)	Price Difference	City	Grade	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	158	(NC)	Kolkata	PP Film	164	(NC)
Mumbai	PP Injection	-	153	(NC)	Kolkata	PP Injection	156	(-0.75)
Mumbai	PP Raffia	-	151	(-0.5)	Kolkata	PP Raffia	155	(NC)
Mumbai	PP CP	-	162	(+1)	Kolkata	PP CP	164	(NC)
Mumbai	HDPE Film	HMEL	137	(+1)	Kolkata	PP Random copolymer(RCP)	176.25	(+0.75)
Mumbai	HDPE Injection	HMEL	136	(+2)	Kolkata	HDPE Film	140.75	(+1)
Mumbai	HDPE Blow	HMEL	135.5	(NC)	Kolkata	HDPE Injection	136.5	(+1.75)
Mumbai	LDPE Film	Imported	163	(+1)	Kolkata	HDPE Blow	141.5	(+1.75)
Mumbai	LLDPE Film	HMEL	140	(+2.5)	Kolkata	LDPE Film	178	(+3)
Mumbai	PVC Suspension	Formosa	102	(+2)	Kolkata	LLDPE Film	142.5	(+2.5)
Mumbai	EVA 18%	-	152	(NC)	Kolkata	PVC Suspension	100	(+4)
Mumbai	GPPS	Imported	156	(NC)				

INDORE MARKET PRICES				AHMEDABAD MARKET PRICES			
City	Grade	Price (Rs./KG)	Price Difference	City	Grade	Company	Price (Rs./KG)
Indore	PP Film	161	(+1)	Ahmedabad	PP Film	-	161
Indore	PP Injection	157	(+1)	Ahmedabad	PP Injection	MRPL	154
Indore	PP Raffia	152	(+1)	Ahmedabad	PP Raffia	MRPL	151
Indore	PP CP	166	(+1)	Ahmedabad	HDPE Film	-	140
Indore	PP Random copolymer(RCP)	186	(+1)	Ahmedabad	HDPE Injection	-	133
Indore	HDPE Film	141	(NC)	Ahmedabad	HDPE Blow	-	138
Indore	HDPE Injection	135	(+3)	Ahmedabad	LDPE Film	-	166
Indore	HDPE Blow	138	(NC)	Ahmedabad	LLDPE Film	-	141
Indore	LDPE Film	172	(+2)	Ahmedabad	LLDPE Moulding	-	152
Indore	LLDPE Film	142	(+1)	Ahmedabad	PVC Suspension	Reliance	102
Indore	PVC Suspension	96	-	Ahmedabad	PET	Billion	140

KANPUR MARKET PRICES

City	Grade	Company	Price (Rs./KG)	Price Difference
Kanpur	PP Film	HMEL	164	(+2)
Kanpur	PP Injection	HMEL	157	(+2)
Kanpur	PP Raffia	-	154	(+2)
Kanpur	HDPE Film	OPAL	141	(+2)
Kanpur	HDPE Injection	-	133	(+1)
Kanpur	HDPE Blow	HMEL	138	(+3)
Kanpur	LDPE Film	Reliance	173	(+2)
Kanpur	LLDPE Film	-	139	(+0.5)

LUDHIANA MARKET PRICES

City	Grade	Company	Price (Rs./KG)
Ludhiana	PP Film	OPAL	161.5
Ludhiana	PP Injection	OPAL	157.5
Ludhiana	PP Raffia	OPAL	155.5
Ludhiana	PP CP	IOCL	168
Ludhiana	PP Random copolymer(RCP)	Reliance	204
Ludhiana	HDPE Film	GAIL	142
Ludhiana	HDPE Injection	GAIL	134
Ludhiana	HDPE Blow	GAIL	138
Ludhiana	LDPE Film	Reliance	174
Ludhiana	LLDPE Film	HMEL	141.5
Ludhiana	LLDPE Moulding	Reliance	155
Ludhiana	PVC Suspension	-	102

NEW DELHI MARKET PRICES

City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	HMEL	162.5
New Delhi	PP Injection	HMEL	157
New Delhi	PP Raffia	OPAL	156
New Delhi	PP CP	Reliance	168
New Delhi	PP Random copolymer(RCP)	Reliance	196
New Delhi	HDPE Film	HMEL	140
New Delhi	HDPE Injection	GAIL	132
New Delhi	HDPE Blow	GAIL	138
New Delhi	HDPE Raffia	-	137
New Delhi	HDPE Pipe	HMEL	131
New Delhi	LDPE Film	Reliance	174
New Delhi	LDPE Moulding	Reliance	263
New Delhi	LLDPE Film	HMEL	141
New Delhi	LLDPE Moulding	Reliance	156
New Delhi	PVC Suspension	Xinfa	99.5
New Delhi	EVA 18%	Baofeng	158

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
HCM, Vietnam	PP Film	1410	(NC)
Indonesia	PP Injection	1310	(NC)
HCM, Vietnam	PP Raffia	1310	(NC)
HCM, Vietnam	PP CP	1360	(NC)
HCM, Vietnam	BOPP	1330	(NC)
HCM, Vietnam	HDPE Film	1280	(NC)
Indonesia	HDPE Injection	1270	(NC)
Indonesia	HDPE Blow	1275	(NC)
HCM, Vietnam	HDPE Raffia	1280	(NC)
HCM, Vietnam	LDPE Film	1590	(NC)
HCM, Vietnam	LLDPE Film	1220	(NC)
HCM, Vietnam	PVC Suspension	825	(NC)
HCM, Vietnam	EVA 18%	1520	(NC)
HCM, Vietnam	GPPS	1490	(NC)
HCM, Vietnam	HIPS	1590	(NC)
HCM, Vietnam	ABS	1650	(NC)
HCM, Vietnam	PET	1240	(NC)

USA PRICES

Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
Houston	PP Injection	1260	(+45)
Houston	PP CP	1325	(+45)
Houston	HDPE Film	1135	(NC)
Houston	HDPE Injection	1070	(NC)
Houston	HDPE Blow	1135	(NC)
Houston	LDPE Film	1350	(+40)
Houston	LLDPE Film	1100	(+10)
Houston	Metallocene(MLLDPE)	1145	(+10)
Houston	PVC Suspension	795	(+10)
Houston	EVA 18%	1330	(-30)
Houston	GPPS	1770	(+30)
Houston	HIPS	1805	(+20)

EUROPEAN PRICES

Port Of Discharge	Grade	Price (EURO/MT)	Price Difference
Germany/Holland/France	PP Injection	1220	(+20)
Germany/Holland/France	PP CP	1310	(+10)
Germany/Holland/France	HDPE Film	1210	(+15)
Germany/Holland/France	HDPE Injection	1180	(+15)
Germany/Holland/France	HDPE Blow	1200	(+5)
Germany/Holland/France	LDPE Film	1330	(+35)
Germany/Holland/France	LLDPE Film	1170	(+20)
Germany/Holland/France	Metallocene(MLLDPE)	1320	(+20)
Germany/Holland/France	PVC Suspension	900	(+5)
Germany/Holland/France	GPPS	1565	(+15)
Germany/Holland/France	HIPS	1665	(+15)
Germany/Holland/France	ABS	1950	(NC)
Germany/Holland/France	PET	1275	(+25)

INTERNATIONAL OFFERS FOR BRAZIL

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1335	(NC)
PP CP	1385	(NC)
HD Film	1195	(NC)
HD Inj	1145	(+50)
HD Blow	1160	(NC)
LDPE	1345	(NC)
LLDPE	1115	(+20)
PVC	905	(NC)

INTERNATIONAL OFFERS FOR WC SOUTH AMERICA

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1350	(+20)
PP CP	1420	(+20)
HD Film	1280	(+70)
HD Inj	1180	(+30)
HD Blow	1270	(+80)
LDPE	1400	(+10)
LLDPE	1200	(+30)
PVC	875	(+20)

INTERNATIONAL OFFERS FOR VIETNAM

Grade	Price (US\$/MT)	Price Difference
PP Film	1370	(+40)
PP Injection	1280	(NC)
PP Raffia	1280	(NC)
PP CP	1330	(NC)
PP BOPP	1290	(NC)
HD Film	1300	(NC)
HD Inj	1300	(NC)
HD Blow	1270	(NC)
HD Raffia	1260	(NC)
LDPE	1440	(NC)
LLDPE	1260	(NC)
MLLDPE	1385	(NC)

INTERNATIONAL OFFERS FOR TURKEY

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1240	(+50)
PP Raffia	1200	(+10)
PP CP	1320	(+30)
PP Fiber	1280	(+40)
HD Film	1260	(+70)
HD Inj	1240	(+50)
HD Blow	1240	(+70)
LDPE	1440	(+100)
LLDPE	1240	(+70)
PVC	890	(+50)
GPPS	1595	(-50)
HIPS	1695	(-20)

INTERNATIONAL OFFERS FOR WEST AFRICA

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1340	(+30)
PP Raffia	1310	(+40)
PP CP	1390	(+10)
HD Film	1310	(+20)
HD Inj	1260	(NC)
HD Blow	1260	(+20)
LDPE	1510	(+20)
LLDPE	1270	(+15)

INTERNATIONAL OFFERS FOR NORTH AFRICA

Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1270	(+10)
PP Raffia	1300	(+80)
PP CP	1340	(+20)
HD Film	1270	(+20)
HD Inj	1260	(NC)
HD Blow	1230	(+20)
LDPE	1510	(+20)
LLDPE	1230	(+20)
GPPS	1640	(-5)
HIPS	1710	(-5)

FEEDSTOCK PRICES (US\$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1535	(NC)
VCM CFR SE Asia	675	(NC)
VCM CFR FE Asia	605	(NC)
EDC CFR SE Asia	340	(NC)
EDC CFR FE Asia	330	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	980	(NC)
Paraxylene CFR SE Asia	1265	(+15)
Styrene Monomer FOB Korea	1440	(+20)
Naphtha CFR Japan	865	(+5)
Naphtha CFR Europe	840	(+15)
Ethylene CFR NE Asia	1165	(-30)
Ethylene CFR SE Asia	1115	(-30)
Propylene FOB Korea	1190	(NC)
Propylene CFR SE Asia	1255	(NC)

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